

SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



Date: 21st February, 2026

NOTICE

Dear Debenture holder(s),

Unit: Shrem Infra Invest Private Limited (ISIN: INE391V07174)

Sub: Exercise of Call Option in respect of Secured, Senior, Rated, Listed, Redeemable, Non-Convertible Debentures (“NCDs”) issued under Private Placement basis and Record Date for redemption of the full principal outstanding amount along with interest due thereon on the said NCDs (ISIN: INE391V07174).

Shrem Infra Invest Private Limited (“the Company”) had issued 12,500 Secured, Senior, Rated, Listed, Redeemable, Non-Convertible Debentures under Private Placement basis of face value of Rs. 1,00,000/- each (“the Debentures”), aggregating to Rs. 125 crores on 22nd November, 2024 (“Date of Allotment”).

The details of the NCDs are as under:

Nature of Instrument	Secured, Senior, Rated, Listed, Redeemable, Non-Convertible Debentures issued under Private Placement basis
Issue Size and ISIN	Rs. 125,00,00,000 (Indian Rupees One Hundred and Twenty Five Crores only) and ISIN: INE391V07174
Initial Face Value	Rs.1,00,000
Issue Date / Date of Allotment	22 nd November, 2024
Redemption Date	21 st November, 2029
Call Option Date	22 nd May, 2026
Call Option Price	Rs. 78,000
Tenor	5 Years
Coupon Rate	9.75%
Coupon Payment Frequency	Quarterly
Coupon Type	Fixed
Call option	18 months from the Deemed Date of allotment
Credit Rating	AA/Stable
Outstanding Principal Amount for redemption	Rs. 97,50,00,000.00

In terms of the Key Information Document (KID) dated 15th November, 2024 and as amended from time to time, for the aforesaid NCDs, the Company has an option to exercise a “Call Option” after the expiry of 18 months from the Deemed Date of allotment.

In view of the above, we wish to inform you that the Company has decided to exercise a “Call Option” and redeem the NCDs in full on 22nd May, 2026 along with interest due.

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The Record date for the purpose of payment of redemption proceeds on Debentures has been fixed as 07th May, 2026. According to the Debenture Trust Deed, the record date shall be the date falling 15 days prior to the due date, which is 07th May, 2026. The date of redemption / repayment has been fixed as 22nd May, 2026. The debenture holders holding such NCDs as on the Record date in the records of Depository(ies) shall be eligible for the redemption amount.

On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 78,000/- each along with the interest amount accrued thereon as per the terms of issue, which together is referred to as the redemption amount.

The redemption amount shall be paid on 22nd May, 2026 to debenture holders holding such NCDs as on the Record date by crediting such redemption amount to the Bank account appearing in the demat account of respective debenture holders.

On exercise of Call Option by the Company, the Company shall extinguish all NCDs fully after the payment of redemption amount. No claim shall lie against the Company after the redemption amounts are paid. After the Record Date, the ISIN: INE391V07174 shall be frozen by the Depository(ies). Therefore, no transaction can be carried out by the debenture holders after the Record date. Further, the said NCDs may be suspended for trading by NSE Limited as it may deem fit.

Yours Sincerely,

FOR SHREM INFRA INVEST PRIVATE LIMITED



NITAN CHHATWAL
DIRECTOR
DIN:00115575